



## **RELEVANT EVENT**

DATE

Mexico City, May 20, 2025

**COMPANY NAME** 

El Puerto de Liverpool, S.A.B. de C.V.

TICKER

**LIVEPOL** 

**SUBJECT:** Liverpool reports the consummation of the acquisition of Nordstrom Inc.

El Puerto de Liverpool, S.A.B. de C.V., together with some members of the Nordstrom family, have consummated the all-cash acquisition of Nordstrom Inc. for an amount of US\$24.25 per share. Shareholders of the Company immediately prior to the closing will also be paid cash dividends of \$0.25 per share and \$0.1462 per share, reflecting the special cash dividend and a "stub period" quarterly dividend.

As a result of the transaction, Nordstrom common stock will cease trading on the New York Stock Exchange before the opening bell on May 21<sup>st</sup>, 2025, and the Company will no longer be listed on that market.

This transaction represents a new investment by El Puerto de Liverpool, S.A.B. de C.V. of US\$1,230 million funded with available cash on hand and previously announced financing.

Following the acquisition, El Puerto de Liverpool now has an indirect equity stake of 49.9% in Nordstrom, while the Nordstrom family retains a 50.1% indirect ownership. Erik and Pete Nordstrom will serve as co-CEOs, jointly leading the Company.

J.P. Morgan Securities LLC acted as financial advisor for the transaction. Simpson Thacher & Bartlett LLP and Galicia Abogados S.C. acted as legal advisors to El Puerto de Liverpool, S.A.B. de C.V.

El Puerto de Liverpool, S.A.B. de C.V. is a leading omnichannel department store company and a robust e-commerce platform. It operates 320 stores nationwide under the Liverpool and Suburbia brands, has 128 specialty boutiques, as well as 30 shopping malls. The company is also a leader in credit card issuance in Mexico with more than 7.9 million cardholders, representing 48.9% of its sales as a payment method. Throughout its 177-year history, it has offered a wide assortment and selection of high-quality products and services, ranging from the latest fashion for the whole family to interior design, food and beverages, as well as household goods and technology goods.

Liverpool has more than 80,000 employees nationwide and is recognized as one of the best places to work in Mexico. The company's operations have been characterized by a commitment to innovation, prestige, personalized service, profitability, and adaptability to specific markets, while also promoting a strong sense of social responsibility in all its actions towards the communities where it operates.





At Nordstrom, Inc., we exist to help our customers feel good and look their best. Since starting as a shoe store in 1901, how to best serve customers has been at the center of every decision we make. This heritage of service is the foundation we're building on as we provide convenience and true connection for our customers. Our interconnected model enables us to serve customers when, where and how they want to shop – whether that's in-store at more than 350 Nordstrom, Nordstrom Local and Nordstrom Rack locations or digitally through our Nordstrom and Rack apps and websites. Through it all, we remain committed to leaving the world better than we found it.

## **INVESTOR RELATIONS**

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