

INFORMATION TO THE MSE

PLACE AND DATE

Ciudad de México, a 03 de febrero de 2026

COMPANY NAME

El Puerto de Liverpool, S.A.B. de C.V.

TICKER SYMBOL

LIVEPOL

SUBJECT

Preliminary full-year and fourth-quarter 2025 results.

El Puerto de Liverpool, S.A.B. de C.V. (the “Company”) reports certain indicators related to its results for the full year and the fourth quarter of 2025. These are included in the offering memorandum regarding certain bonds the Company intends to issue in international markets. Based on preliminary information available to date, the Company estimates consolidated revenue growth between 6.5% and 6.9% for the full year compared to 2024, and between 4.8% and 5.2% during the fourth quarter of 2025. Same-store sales growth for the end of 2025 was approximately 4.2% for both Liverpool and Suburbia. In the fourth quarter, same-store sales grew 3.3% for Liverpool and 0.5% for Suburbia. The quarterly performance was primarily driven by the success of high-impact promotional campaigns, such as “El Buen Fin” and “Venta Nocturna” sales events, and further supported by solid growth in both our consumer finance and real estate divisions.

Regarding inventory levels, the trend observed at the end of the third quarter continued, reflecting the execution of our inventory reduction plan. Consequently, year-end inventory is expected to be approximately 6.3% higher than at the close of 2024.

We anticipate that profitability margins for the fourth quarter and the full year 2025 will show a slight contraction compared to the previous year. This margin pressure stems primarily from a decrease in the retail gross margin, as it incorporates higher logistics costs from the relocation to the new Arco Norte facility, increased operating expenses, and a more conservative approach for bad debt provisions.

Regarding our stake in Nordstrom Inc., as previously reported, we estimate that an impact from accounting adjustments will be recognized in the fourth quarter of 2025 through the equity method. These adjustments result from the Purchase Price Allocation (PPA) typical in these operations, as well as transaction costs, totaling an estimated amount between USD 170 million and USD 175 million.

We estimate our non-performing loan ratio will end the year in a range between 3.6% and 3.8%, compared to the 3.2% reported at the end of 2024. This result shows a positive trend compared to the third quarter of 2025 and remains aligned with our current risk management expectations.

The favorable trend in liquidity levels continued, with an estimated cash balance at the end of the fourth quarter of 2025 of Ps. 25,300 million, compared to Ps. 24,700 million the previous year.

The Company plans to publish its full financial statements for the year and the fourth quarter of 2025 on February 23, 2026.

The information above is based on reasonable estimates and preliminary information available to date. Internal reviews and procedures necessary to finalize the 2025 financial results are ongoing. Consequently, there can be no assurance that the Company's final financial results will be consistent with the indicators, trends, and financial and operating performance included herein.

El Puerto de Liverpool, S.A.B. de C.V. is a leading omnichannel department store company with a robust e-commerce platform. It operates 321 stores nationwide under the Liverpool and Suburbia brands, as well as 129 specialty boutiques and 30 shopping centers. The company is also a leader in credit card issuance in Mexico with over 8 million cardholders, representing 52.8% of its sales by payment method.



Over 177 years, it has offered a wide selection of high-quality products and services, from the latest fashion for the whole family to interior design, food and beverages, home goods, and general technology. Liverpool employs more than 83,000 people nationwide and is recognized as one of the best places to work in Mexico. The company is characterized by its commitment to innovation, prestige, personalized service, profitability, and adaptability, while promoting a high sense of social responsibility within the communities where it operates.

INVESTOR RELATIONS

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